Demov. Morris & Hammerling

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INTERSTATE COMMERCE COMMISSION

December 2, 1985

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ICC Washington, D. C.

No.

Interstate Commerce Commission Twelfth Street and Constitution Avenue, N.W. Washington, D.C. 20423

Attention: Mrs. Mildred Lee, Room 2303

Recordation of Addendum to Railroad Car Lease Agreement

Dear Mrs. Lee:

I am enclosing herewith an Addendum to a Lease Agreement to be filed with the Interstate Commerce In that connection, enclosed please find the Commission. following documents:

- An originally executed Addendum, dated September 15, 1985, to a Lease Agreement dated October 5, 1984, by and between Cargill, Incorporated, a Delaware corporation with a place of business at 715 East 13th Street, Wichita, Kansas 67201, and American Leasing Investors, a California limited partnership with a place of business at 733 Third Avenue, New York, New York 10017. The Lease Agreement was recorded on May 6, 1985 at 10:05 A.M., and bears Recordation No. 14642. The Addendum extends the termination date of the Lease Agreement from October 6, 1985 to October 6, 1986.
- A photocopy of the Addendum, notarized by Walter H. Hinton, II, a Notary Public, as being a true and correct copy of the originally executed Addendum.

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Interstate Commerce Commission December 2, 1985 Page 2

3. A check in the amount of \$10 payable to the Interstate Commerce Commission, representing the filing fee.

Please acknowledge receipt of the enclosures by stamping and returning to me, in the enclosed, self-addressed envelope, the duplicate copy of this letter enclosed herewith. Please call me if you have any questions.

Very truly yours,

Nancy C. Wallace

NCW/lg Enclosures

cc: Mr. Benjamin Jung Mr. Walter H. Hinton, II Jonathan M. Harris, Esq. Craig S. Medwick, Esq.

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

12/6/85

Demov, Morris & Hammerling, EsqS 40 West 57th Street New York, N.Y.10019 Attn: Nancy C. Wallace

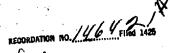
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/6/85 at 3:30pm , and assigned rerecordation number(s). 14642-A

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)



September 15, 1985

INTERSTATE COMMERCE COMMISSION

This addendum to that agreement dated October 5, 1984, by and between American Leasing Investors, a California limited partnership, "Lessor," and Cargill, Incorporated, a Delaware corporation, "Lessee," hereby extends the term of agreement twelve (12) months thereby creating a new lease expiration date of October 6, 1986.

The monthly lease rate per car shall be \$175.00 for the term of this agreement.

All other terms and conditions of the original agreement remain unchanged.

Cargill, Incorporated

Title: GROUP VICE PRESIDENT

Date: OCTOBER 9, 1985

American Leasing Investors by ALI Equipment Managing Corp. Managing General Partner

CERTIFICATE

DEC 4 1985 - 3 30 PM

INTERSTATE COMMERCE COMMISSION

I, Walter H. Hinton II, a Vice President of ALI Equipment

Management Corp. and a Notary Public, hereby certify that the photocopy of the Addendum to Agreement annexed hereto dated October 5, 1985

by and between American Leasing Investors, a California limited

partnership, and Cargill Incorporated, a Delaware corporation, is a

true, correct and complete copy of the original of such Addendum to

Agreement.

IN WITNESS WHEREOF, I have hereunto set my hand this 6th day of November, 1985.

Walter H. Hinton II, Vice President of ALI Equipment Management Corp. and a Notary Public

WALTER H. HINTON II Notary Public, State of New York No. 31 - 4789832 Qualified in New York County Term expires March 30, 1987